



Is it time for a reporting revamp?

As your organization and the environment around it evolves, so do your disclosures and reporting requirements. Regular reviews of your Workiva processes are a good business practice and contribute to strong controls and a continuous improvement environment.

These reviews can also weed out overlooked manual processes that create tactical issues—including the kind that end up hitting your bottom line in the form of operational waste and inefficiency. (An added bonus? Doing your team a favor by eliminating repetitive, mundane tasks that aren't very motivating.)

Discover technology excellence

Freeing up your people for value-added activities is but one goal when unlocking further automation potential in your reporting cycle. Another is realizing the efficiency, accuracy, and control you need to drive more meaningful data analytics and technology excellence. Add in ClearSulting's business awareness and reporting automation expertise, and you're well on your way to a truly transformative SEC reporting solution with the help of Workiva.

Our Workiva optimization capabilities



Process optimization advisory combined with turn key execution and implementation around cashflow, rounding, roll forward, data validations, adjustments, and more



Wdata integration to drive full data connectivity from source systems to stakeholder reports and/or optimizing connections already in place



Leading practices and process know-how in all Workiva reporting solutions, including SEC, annual and interim, management, and global statutory reporting



Hands-on approach to training, ensuring proper and timely knowledge transfer

Why work with us?

As your reporting needs change over time, we'll help you update your Workiva spreadsheets, documents, presentations, and data collections with the latest tools, technology, and techniques.

Whatever the maturity of your Workiva deployment, there's opportunity to reduce friction, create better experiences, and keep your reporting fresh. We're just the team to help you do that.

We start by understanding the why behind your organization's SEC reporting challenges. From there, we recommend ways to streamline processes, realize savings, and implement intelligent, well-designed reporting automation solutions within your existing landscape. You'll also benefit from:

- A business-led and technology-enabled approach to realizing reporting synergies
- Dedicated bandwidth from our Workiva power users and on-demand access to industry experts
- Our proven track record of Workiva deliverables and class-leading IP
- The right combination of resources, expertise, and methodology

Go further with ClearSulting

ClearSulting's innovative problem solving and proven technology workflows help finance leaders embrace digital to become better business partners. Acting as a link across your business, we connect your vision with the processes, technology, and systems that yield success. We offer enterprise performance management, finance effectiveness, record-to-report, risk advisory, and treasury services that take a digital-minded approach to push your business further.

Get started

Want to realize greater efficiencies and ROI from your SEC reporting with Workiva? We're ready to talk when you are.

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- ▶ www.clearsulting.com/workiva